



Signed and Filed: September 15, 2025

DENNIS MONTALI
U.S. Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re
THE ROMAN CATHOLIC ARCHBISHOP
OF SAN FRANCISCO,

Debtor and
Debtor in Possession.

Case No. 23-30564
Chapter 11
Date: September 12, 2025
Time: 10:00 a.m.
Location: via ZoomGov
Judge: Hon. Dennis Montali

**ORDER GRANTING FIFTH INTERIM APPLICATION OF GLASSRATNER
ADVISORY & CAPITAL GROUP, LLC FOR ALLOWANCE OF FEES AND
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR FOR
THE DEBTOR IN POSSESSION**

1 On July 10, 2025, GlassRatner Advisory & Capital Group, LLC ("GlassRatner") filed its
2 *Fifth Interim Application of GlassRatner Advisory & Capital Group, LLC for Allowance of Fees*
3 *and Reimbursement of Expenses as Financial Advisor for the Debtor in Possession* [ECF No. 1242]
4 (the "Application")¹. By docket text order, the Court dropped the hearing on this Application from
5 its September 12, 2025, calendar.

6 The Court having read and considered the Application and the pleadings filed in support of
7 the Application, including, but not limited to the *Fee Examiner's Consolidated Final Report*
8 *Regarding Fifth Interim Fee Applications* [ECF No. 1330] (the "Fee Examiner Report"), and finding
9 that notice given of the Application, the time for objection to the Application having passed with no
10 objection having been filed, and the Application being proper in form and substance, and as set forth
11 in this Order (the "Interim Compensation Order"), that the professional services provided by
12 GlassRatner during the period of February 1, 2025, through and including May 31, 2025 (the
13 "Application Period") were reasonable and actually rendered to the above-captioned debtor and
14 debtor in possession (the "Debtor"), and that the compensation for fees and reimbursement of
15 expenses incurred constitute lawful, proper, and necessary expenses in aid of the administration of
16 the above-captioned chapter 11 case (the "Bankruptcy Case"),

17 **IT IS ORDERED that:**

18 1. The Application, as modified by the Court's docket text order adopting the
19 recommendations of the Fee Examiner Report, is GRANTED, on an interim basis.

20 2. GlassRatner is awarded and allowed an administrative claim under 11 U.S.C. §
21 503(b)(2) on account of interim compensation in the total amount of \$237,119.15 (\$234,999.50 in
22 fees and expenses in the amount of \$2,119.65).

23 3. Amounts previously paid by the Debtor to GlassRatner to date on account of the four
24 monthly fee statements are approved and ratified; and

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27 _____
28 ¹ Capitalized terms not otherwise defined in this Order shall have the same meanings ascribed
to them in the Application.

1 4. The Debtor is authorized and directed to pay to GlassRatner the balance due on
2 account of fees and expenses awarded and allowed under this Interim Compensation Order.

3 APPROVED AS TO FORM WITHOUT OPINION AS TO PARAGRAPH 3:
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5 By: /s/ Elise S. Frejka
6 Elise S. Frejka
7 Fee Examiner

8 *****END OF ORDER*****
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Court Service List

Registered ECF Participants only.